OPPORTUNISTIC CREDIT INTERVAL FUND

Structure: Registered
1940 Act Interval Fund

www.opportunisticcreditintervalfund.com

Repurchase Policy and Calendar

According to the Opportunistic Credit Interval Fund's (the "Fund") repurchase policy, the Fund will offer to repurchase at least 5 percent of outstanding shares on a quarterly basis. Shareholders will be notified in writing of each quarterly repurchase offer and the date the repurchase offer ends. Shares will be repurchased at the NAV per share determined as of the close of regular trading on the NYSE no later than the 14th day after the Repurchase Offer Deadline, or the next business day if the 14th day is not a business day.

	4th Quarter 2025	1st Quarter 2026	2nd Quarter 2026	3rd Quarter 2026	4th Quarter 2026
Repurchase Offer Record Date	12/01/25	03/03/26	06/02/26	09/01/26	12/01/26
Repurchase Offer Notice Date	12/10/25	03/11/26	06/10/26	09/09/26	12/09/26
Repurchase Offer Deadline	01/09/26	04/10/26	07/10/26	10/09/26	01/08/27
Repurchase Payment Deadline	01/16/26	04/17/26	07/17/26	10/16/26	01/15/27

Distribution Calendar

A shareholder must have an investment in the Fund on the distribution record date in order to receive the most recent quarter's distribution. The distribution payable date is the day the shareholders of record receive the Fund's quarterly distribution.

	4th Quarter 2025	1st Quarter 2026	2nd Quarter 2026	3rd Quarter 2026	4th Quarter 2026
Distribution Record Date	12/18/25	03/19/26	06/17/26	09/17/26	12/17/26
Distribution Ex-Date	12/19/25	03/20/26	06/18/26	09/18/26	12/18/26
Distribution Payable Date	12/29/25	03/30/26	06/29/26	09/28/26	12/28/26

Risk Disclosures

An investor should consider the investment objectives, risks, charges, and expenses of the Fund carefully before investing. To obtain a prospectus containing this and other information, please call (833) 404-4103 or download the file from www.opportunisticcreditintervalfund.com. Read the prospectus carefully before you invest.

The Fund is distributed by ALPS Distributors, Inc. Mount Logan Management, LLC (the Fund's investment adviser), its affiliates, and ALPS Distributors, Inc. are not affiliated.

Although the Fund will offer to repurchase at least 5% of outstanding shares on a quarterly basis in accordance with the Fund's repurchase policy, the Fund is not required to repurchase shares at a shareholder's option nor will shares be exchangeable for units, interests, or shares of any security.

An investment in the Fund's shares is subject to risks. The value of the Fund's investments will increase or decrease based on changes in the prices of the investments it holds. This will cause the value of the Fund's shares to increase or decrease. You could lose money by investing in the Fund. By itself, the Fund does not constitute a complete investment program. Before investing in the Fund, you should consider carefully the following risks the Fund faces, together with the other information contained in the prospectus. If any of these risks discussed in this prospectus occurs, the Fund's results of operations could be materially and adversely effected. There may be additional risks that the Fund does not currently foresee or consider material. You may wish to consult with your legal or tax advisors before deciding whether to invest in the Fund.