

Common Stock Data as of 10/31/2024

Ticker Symbol	PDCC
Total Net Asset Value	\$139.74 million
Net Asset Value Per Share	\$20.56
Closing Price Per Share	\$19.90
Premium / Discount	-3.2%
Total Market Capitalization	\$135.25 million
Current Dividend Yield	13.3%
Frequency of Payments	Monthly

Summary of Underlying Portfolio

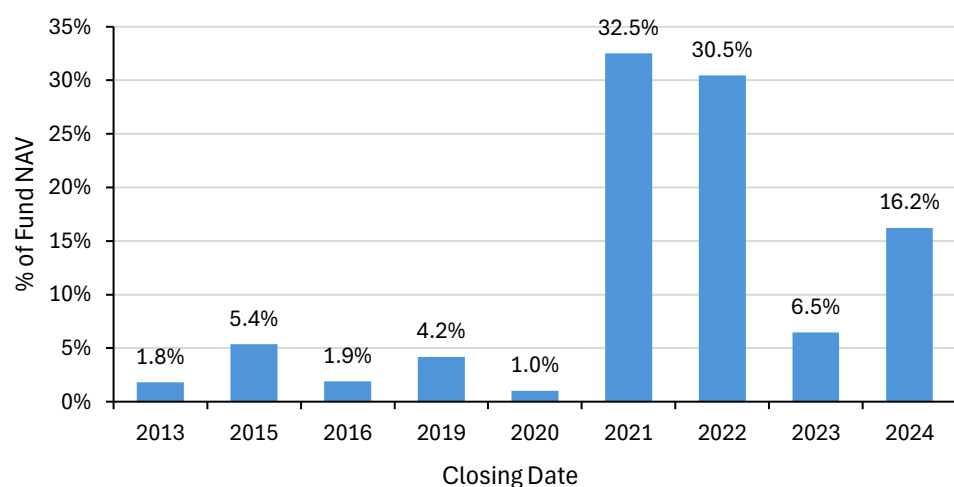
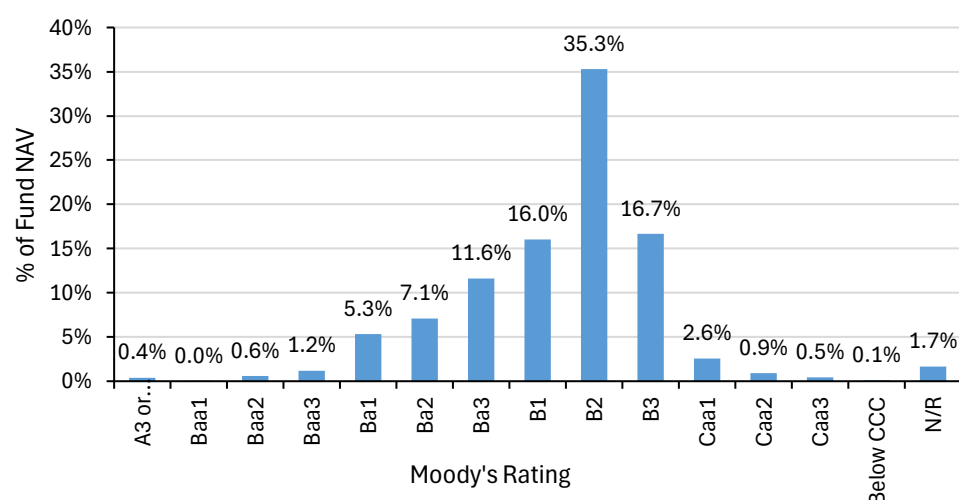
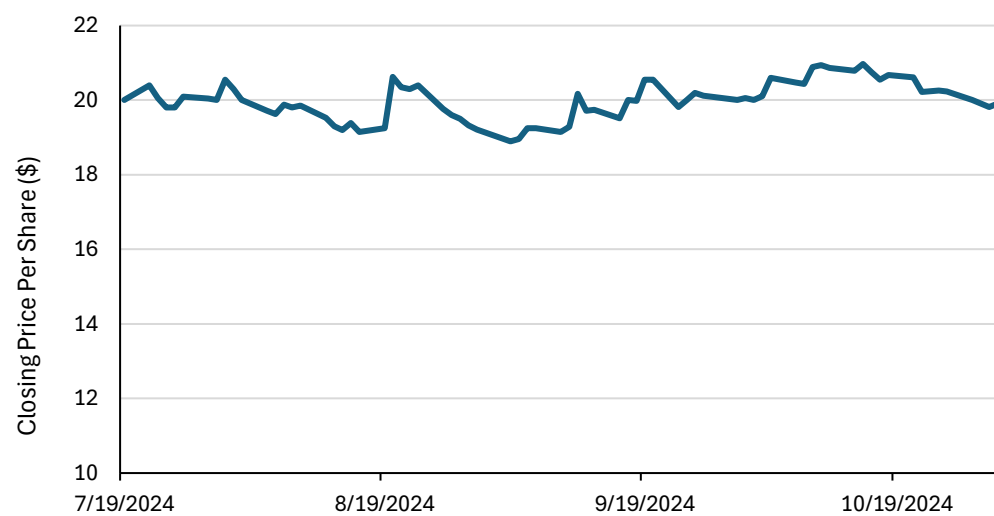
Number of Unique Underlying Obligor	1,218
Number of Underlying Loans	1,583
Average Individual Obligor Exposure	0.08%
Aggregate Balance of Underlying Loans	\$18.90 billion
Cash Proportion of Fund	2.6%
Currency: USD Exposure	100%

Top 10 Obligor Exposure

TRANSDIGM INC.	0.7%
ASURION, LLC	0.7%
CLOUD SOFTWARE GROUP, INC.	0.4%
MEDLINE BORROWER, LP	0.4%
WEC US HOLDINGS LTD.	0.4%
PERATON CORP.	0.4%
ENTAIN HOLDINGS (GIBRALTAR) LIMITED	0.4%
SEDGWICK CLAIMS MANAGEMENT SERVICES, INC.	0.4%
AI AQUA MERGER SUB, INC.	0.4%
ALLIED UNIVERSAL HOLDCO LLC	0.4%
Total	4.5%

Top 10 CLO managers

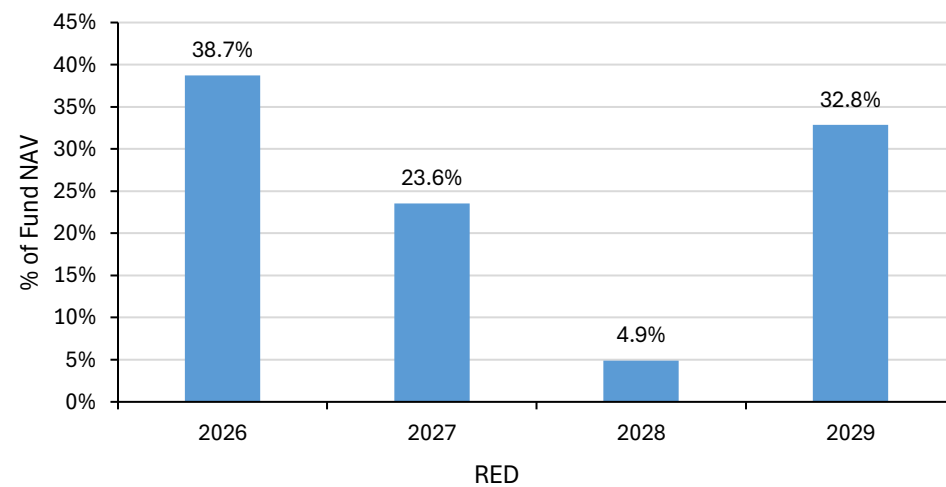
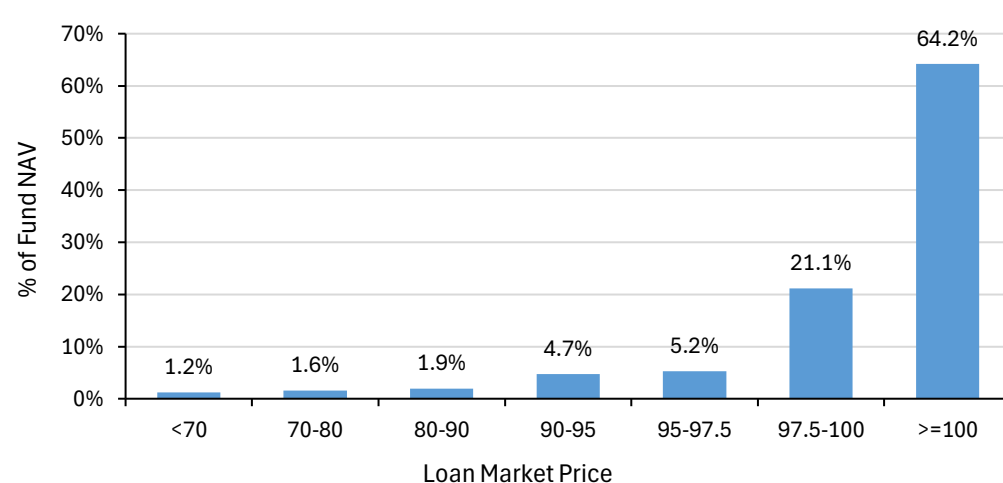
Ares	10.1%
Apollo	10.0%
Putnam	7.6%
Investcorp	7.5%
York	6.2%
Napier	5.5%
OakTree	5.2%
Sound Point	5.1%
LCM	5.0%
TCW	4.0%
Total	66.1%

CLO Vintage Distribution

Underlying Collateral Rating Distribution

PDCC Stock Price

Top 10 Positions

LCM 39 Ltd.	4.9%
Regatta XIX Funding Ltd.	4.5%
Harvest US CLO 2024-1 Ltd.	3.9%
RR 19 Ltd.	3.9%
TCW CLO 2024-2 Ltd.	3.9%
Generate CLO 11 Ltd.	3.8%
37 Capital CLO 2 Ltd.	3.7%
37 Capital CLO 1 Ltd.	3.7%
PPM CLO 5 Ltd.	3.4%
Harvest US CLO 2024-2 Ltd.	3.3%
Total	39.1%

Top 10 Industry Exposure

Software	8.7%
Health Care Providers & Services	5.3%
Chemicals	4.8%
Media	4.3%
Hotels, Restaurants & Leisure	4.2%
Commercial Services & Supplies	4.1%
Professional Services	3.9%
Insurance	3.3%
Building Products	3.1%
Diversified Financial Services	3.1%
Total	44.7%

CLO Reinvestment End Date Distribution

Price Distribution of Underlying Obligor¹

¹ Calculated using market mid prices of loans in CLO portfolios, excluding bonds.

Investors should consider Pearl Diver Credit Company Inc.'s (the "Company") investment objectives, risks, charges and expenses carefully before investing in securities of the Company. The Company's prospectus contains this and other important information about the fund. Investors should read the Company's prospectus and Securities and Exchange Commission ("SEC") filings (which are publicly available on the EDGAR Database on the SEC website at <http://www.sec.gov>) carefully and consider their investment goals, time horizons and risk tolerance before investing in the Company. The investment program of the Company is speculative and entails substantial risk, including the possible loss of principal. There can be no assurance that Company's investment objectives will be achieved. An investment in the Company is not appropriate for all investors and is not intended to be a complete investment program. Shares of closed-end investment companies, such as the Company, frequently trade at a discount from their net asset value, which may increase investors' risk of loss. The Company invests a significant portion of its assets in CLO equity securities, which often involve risks that are different from or more acute than risks associated with other types of credit instruments. Shares of closed-end investment companies, such as the Company, frequently trade at a discount from their net asset value, which may increase investors' risk of loss. Past performance is not indicative of, or a guarantee of, future performance. The performance and certain other portfolio information quoted herein represents information as of dates noted herein. Nothing herein shall be relied upon as a representation as to the future performance or portfolio holdings of the Company. Investment return and principal value of an investment will fluctuate, and shares, when sold, may be worth more or less than their original cost. The Company's performance is subject to change since the end of the period noted in this report and may be lower or higher than the performance data shown herein.

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