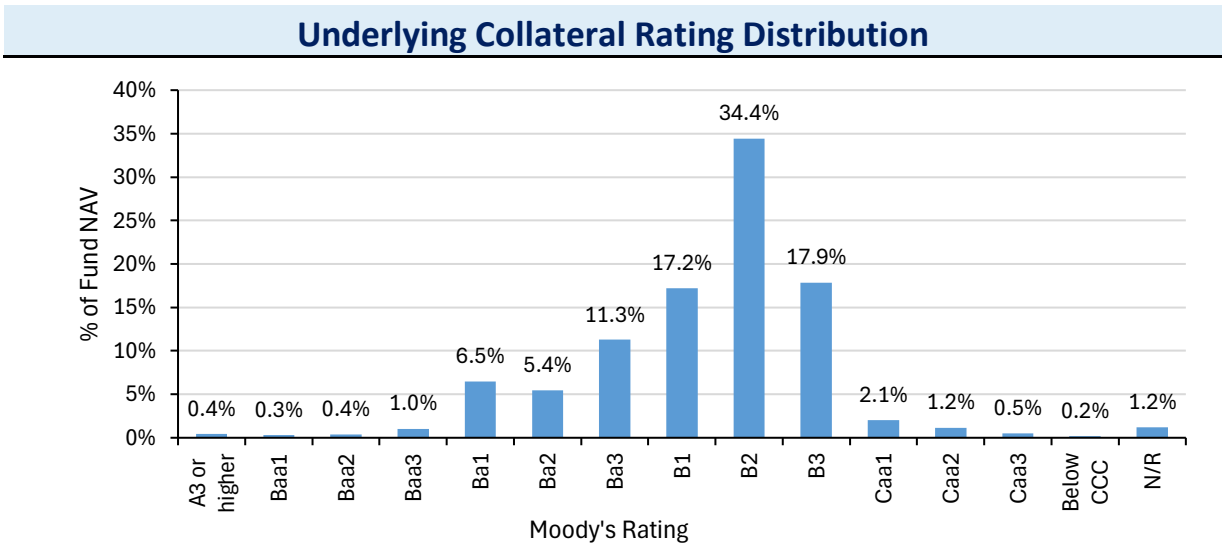
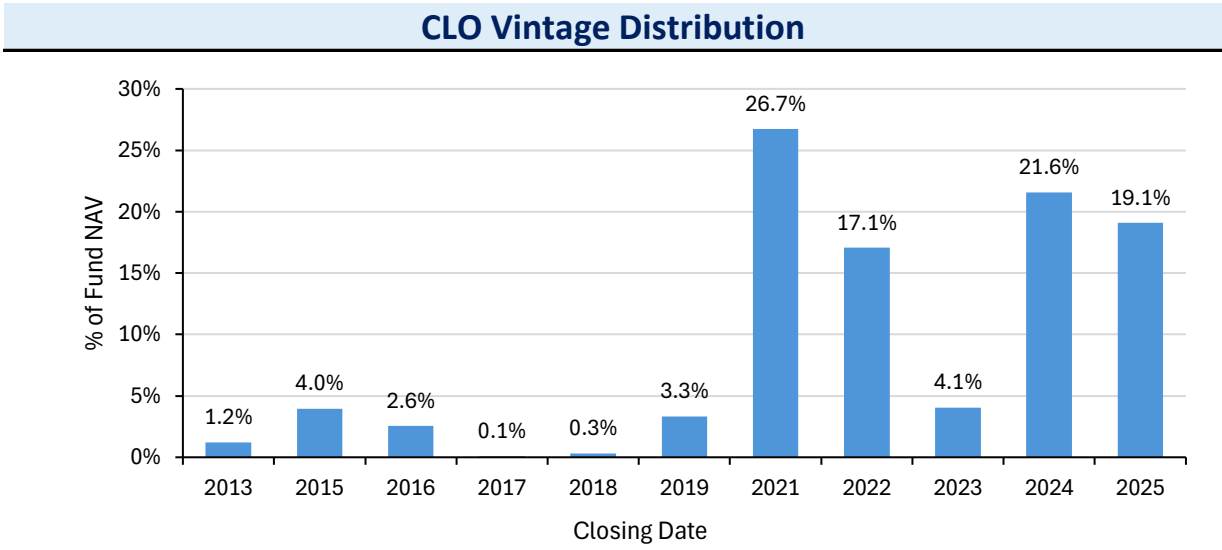


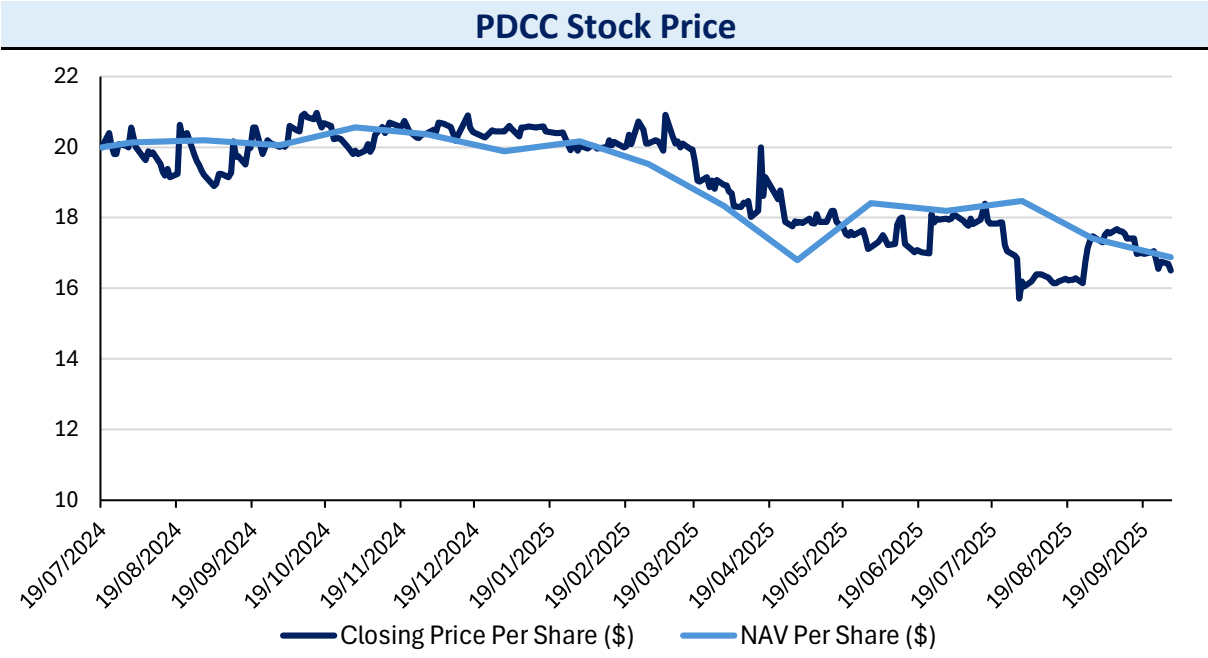
Common Stock Data as of 9/30/2025	
Ticker Symbol	PDCC
Total Net Asset Value	\$114.91 million
Net Asset Value Per Share	\$16.89
Closing Price Per Share	\$16.50
Premium / Discount	-2.3%
Total Market Capitalization	\$112.27 million
Current Dividend Yield	16.0%
Frequency of Payments	Monthly
Summary of Underlying Portfolio	
Number of Unique Underlying Obligor	1,304
Number of Underlying Loans	1,943
Average Individual Obligor Exposure	0.08%
Aggregate Balance of Underlying Loans	\$25.62 billion
Cash and Short Term Investments % of Fund	1.8%
Currency: USD Exposure	100%

Top 10 Obligor Exposure	
ASURION, LLC	0.6%
TRANSDIGM INC.	0.6%
QUIKRETE HOLDINGS, INC.	0.5%
COTIVITI, INC.	0.5%
INEOS US FINANCE LLC	0.4%
ACRISURE, LLC	0.4%
ABG INTERMEDIATE HOLDINGS 2 LLC	0.4%
SEDGWICK CLAIMS MANAGEMENT SERVICES, INC.	0.4%
WEC US HOLDINGS LTD.	0.4%
FIRST STUDENT BIDCO INC.	0.4%
Total	4.6%

Top 10 CLO managers	
Apollo	12.8%
LCM	7.3%
PGIM	5.2%
Ares	5.2%
Investcorp	5.0%
Putnam	4.7%
CQS	4.6%
Voya	4.2%
OakTree	4.1%
ORIX	4.0%
Total	57.2%

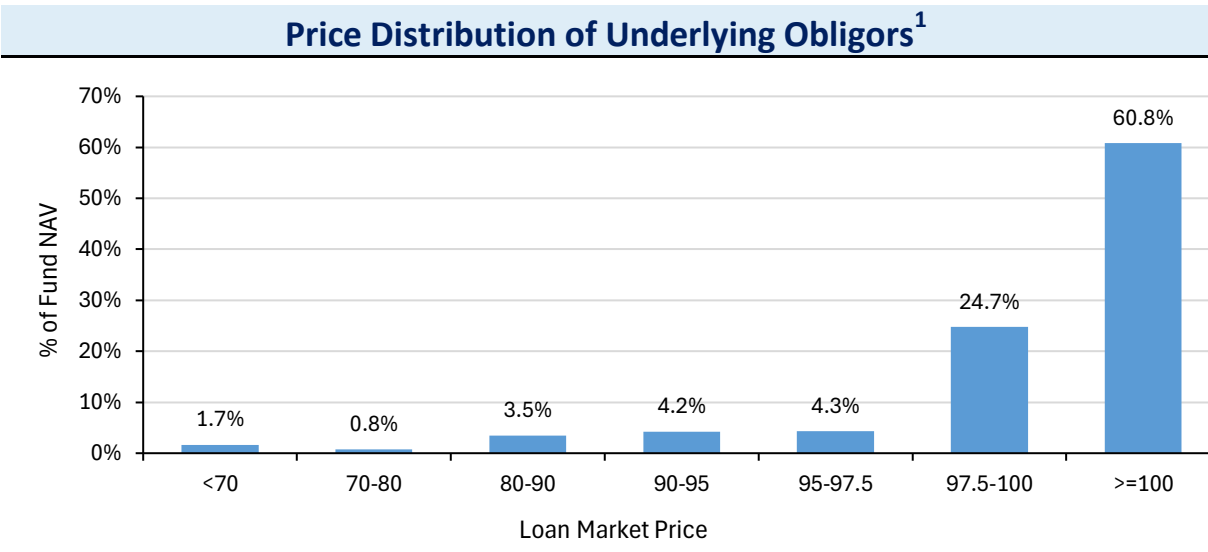
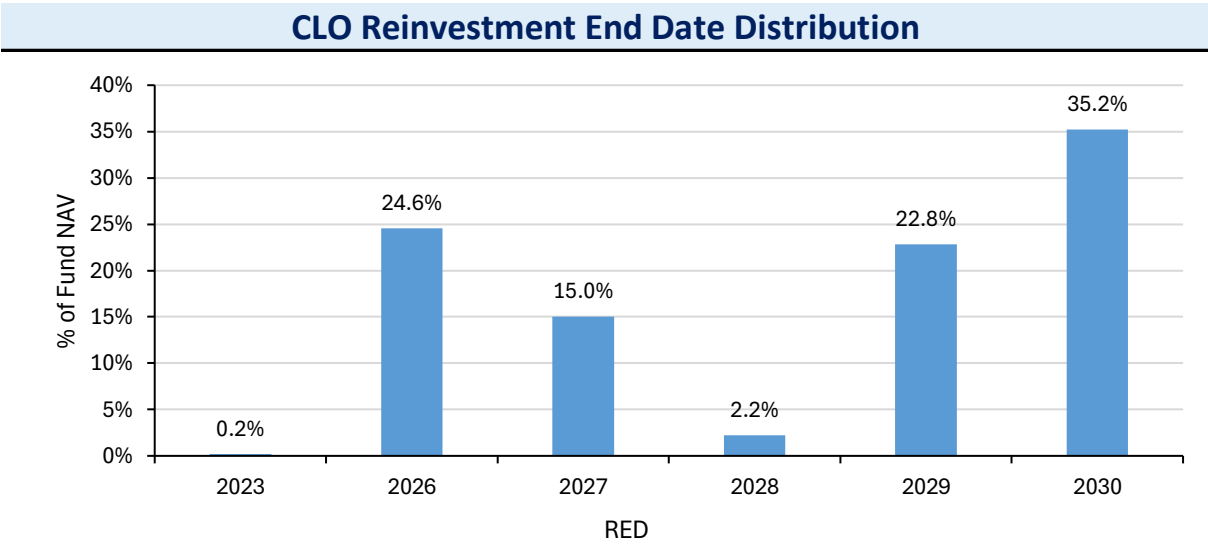


¹ Calculated using market mid prices of loans in CLO portfolios, excluding bonds.



Top 10 Positions	
LCM 42 Ltd.	4.6%
CQS US CLO 2023-3 Ltd.	4.6%
Voya CLO 2025-1 Ltd.	4.2%
Dryden 120 CLO Ltd.	4.0%
Signal Peak CLO 14 Ltd.	4.0%
RR 37 Ltd.	3.9%
RR 19 Ltd.	3.9%
Regatta XIX Funding Ltd.	3.2%
AMMC CLO 24 Ltd.	2.9%
Rockford Tower CLO 2025-1 Ltd.	2.8%
Total	38.2%

Top 10 Industry Exposure	
Software	8.2%
Health Care Providers & Services	4.9%
Hotels, Restaurants & Leisure	4.7%
Chemicals	3.8%
Professional Services	3.8%
Media	3.8%
Commercial Services & Supplies	3.6%
Insurance	3.3%
Diversified Telecommunication Services	2.7%
Building Products	2.7%
Total	41.3%



Investors should consider Pearl Diver Credit Company Inc.'s (the "Company") investment objectives, risks, charges and expenses carefully before investing in securities of the Company. The Company's prospectus contains this and other important information about the fund. Investors should read the Company's prospectus and Securities and Exchange Commission ("SEC") filings (which are publicly available on the EDGAR Database on the SEC website at <http://www.sec.gov>) carefully and consider their investment goals, time horizons and risk tolerance before investing in the Company. The investment program of the Company is speculative and entails substantial risk, including the possible loss of principal. There can be no assurance that Company's investment objectives will be achieved. An investment in the Company is not appropriate for all investors and is not intended to be a complete investment program. Shares of closed-end investment companies, such as the Company, frequently trade at a discount from their net asset value, which may increase investors' risk of loss. The Company invests a significant portion of its assets in CLO equity securities, which often involve risks that are different from or more acute than risks associated with other types of credit instruments. Shares of closed-end investment companies, such as the Company, frequently trade at a discount from their net asset value, which may increase investors' risk of loss. Past performance is not indicative of, or a guarantee of, future performance. The performance and certain other portfolio information quoted herein represents information as of dates noted herein. Nothing herein shall be relied upon as a representation as to the future performance or portfolio holdings of the Company. Investment return and principal value of an investment will fluctuate, and shares, when sold, may be worth more or less than their original cost. The Company's performance is subject to change since the end of the period noted in this report and may be lower or higher than the performance data shown herein.

From time to time, the Company may have a registration statement relating to one or more of its securities on file with the SEC. Any registration statement that has not yet been declared effective by the SEC, and any prospectus relating thereto, is not complete and may be changed. Any securities that are the subject of such a registration statement may not be sold until the registration statement is filed with the SEC is effective.

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